

NOTICE OF COORDINATED SPECIAL MEETING
MULBERRY METROPOLITAN DISTRICT NOS. 1-6

NOTICE IS HEREBY GIVEN that a special meeting of the Boards of Directors of the Mulberry Metropolitan Districts, Larimer County, Colorado, has been scheduled for Wednesday, August 17, 2022 at 12:00 p.m. via teleconference and in person at 748 Whalers Way, Suite D1; Fort Collins, Colorado 80525. At such meeting, the Boards shall conduct the regular business of the Districts and any other business which may come before the Boards. All meetings are open to the public. The Boards reserve the right to adjourn to an executive session to discuss items allowed under C.R.S. 24-6-402(4).

TO JOIN VIA ZOOM:

<https://us02web.zoom.us/j/85661045324?pwd=Si94aXgxRUlycm9vU3Z6MHUxOUNUQT09>

MEETING ID: 856 6104 5324

PASSCODE: 491815

TOLL-FREE: 888 788 0099

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term Expires:</u>
Patrick McMeekin	President & Chairman	May 2023
Landon Hoover	Treasurer and Secretary	May 2023
Vacant	Director	May 2025
Vacant	Director	May 2023
Vacant	Director	May 2025

AGENDA

I. ADMINISTRATIVE ITEMS

- A. Call to Order.
- B. Declaration of Quorum and Confirmation of Director Qualifications
- C. Reaffirmation of Disclosures of Potential or Existing Conflicts of Interest
- D. Consider Approval of Agenda.
- E. Public Comments Items are limited to three (3) minutes per person. Public Comment will be limited to 30 minutes.

II. FINANCIAL ITEMS

- A. Consider the adoption of Resolution by District No. 2 authorizing the issuance of the District No. 2's Limited Tax General Obligation Bonds, Series 2022A, and Subordinate Limited Tax General Obligation Bonds, Series 2022B, in a principal amount not to exceed \$35,000,000, and Capital Facilities Fee Revenue Bonds, Series 2022, in a principal amount not to exceed \$30,000,000; approving, ratifying, and confirming the execution of certain related agreements and documents, including a Senior Capital Pledge Agreement and Subordinate Capital Pledge Agreement pursuant to which District No. 2, District No. 3 and District No. 4 are to impose, collect, pay and pledge certain ad valorem property revenues to District No. 2 in connection with the issuance by District No. 2 of its Limited Tax General Obligation Bonds, Series 2022A, and Subordinate Limited Tax General Obligation Bonds, Series 2022B; making determinations and findings as to other matters related to such financing transactions; authorizing incidental action; and repealing prior inconsistent actions.
- B. Consider adoption of Resolutions by District No. 3 and District No. 4 authorizing District No. 3 and District No. 4 each to enter into multiple fiscal year financial obligations in the form of a Senior Capital Pledge

Agreement and Subordinate Capital Pledge Agreement pursuant to which District No. 2, District No. 3, and District No. 4 are to impose, collect, pay and pledge certain ad valorem property revenues to District No. 2 in connection with the issuance by District No. 2 of its Limited Tax General Obligation Bonds, Series 2022A, and Subordinate Limited Tax General Obligation Bonds, Series 2022B; approving such Senior Capital Pledge Agreement and Subordinate Capital Pledge Agreement and authorizing the execution and delivery thereof by District No. 3 and District No. 4; authorizing the execution and delivery of other documents and certificates relating thereto; approving, ratifying and confirming other actions; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

III. LEGAL ITEMS

- A. Consider Approval of Amended Annual Administrative Matters Resolution.
- B. Public Hearings on 2022 Budget Amendments and Consider Adoption of Resolutions (District Nos. 2-4).

IV. DISTRICT MANAGER ITEMS

- A. Management Report and District Matters.

V. BOARD MEMBER ITEMS

VI. DEVELOPER UPDATES

VII. OTHER MATTERS

VIII. ADJOURNMENT

By: /s/ Nicole Wing District Administrator